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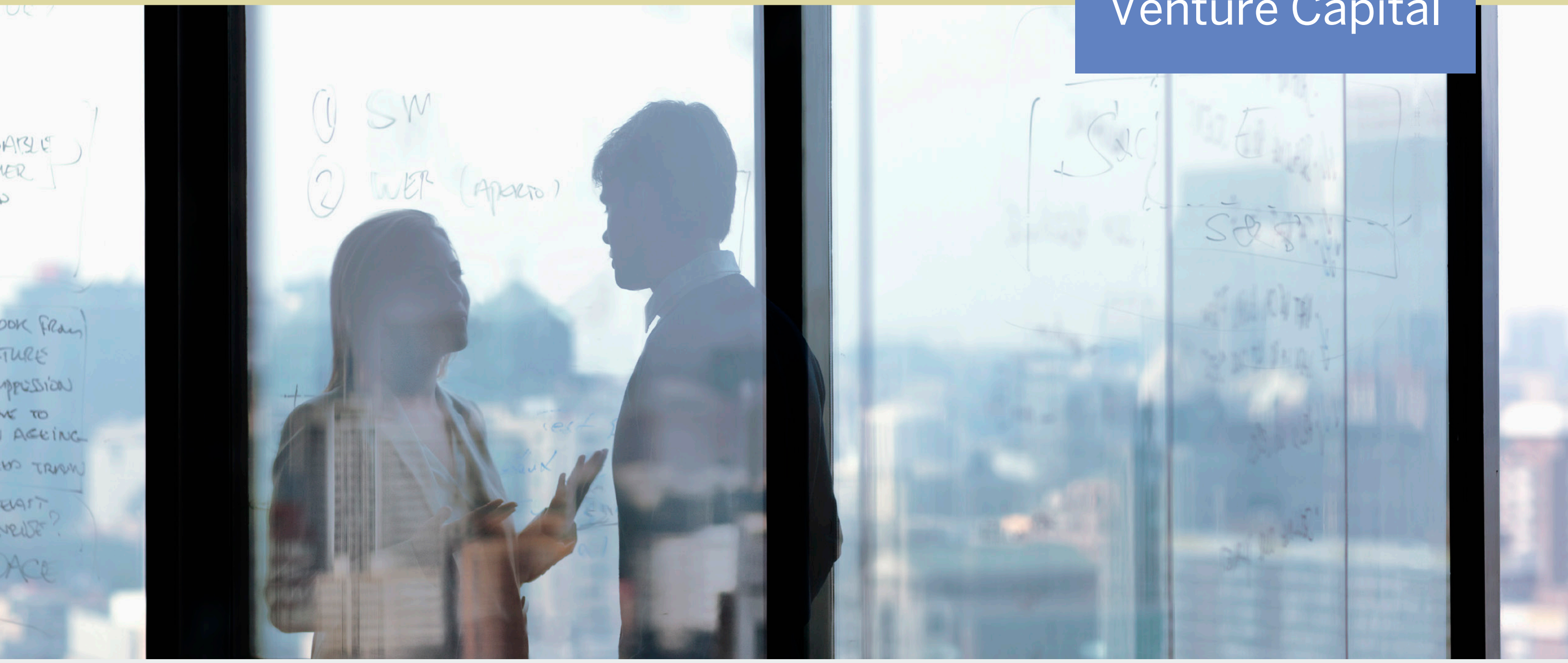
COMPANIES

STRATEGIC SOLUTIONS FOR
Private Equity & Venture Capital



If you're a private equity firm that invests in direct investments and fund-of-funds or a venture capitalist providing start-up funding, growth funding and/or mezzanine financing to portfolio companies, you require an experienced advisor to help you navigate your increasingly complex environment. From financial reporting, tax compliance and audit requirements to valuation, due diligence and transaction advisory, The MFA Companies® delivers the technical acumen – through a personalized, responsive approach – that adds the kind of value you need to ensure your business is in the most advantageous position strategically, financially and operationally.

What MFA's Private Equity and Venture Capital Services Can Do For You

- Stay ahead of the compliance curve and maximize value from the annual audit and other assurance-related engagements
- Better understand your firm or fund's financial performance and key areas of risk
- Analyze and report on quality of earnings of your portfolio companies, identify overvalued, undervalued and unrecorded assets and liabilities, review forecasts and budgets, and assess prospective future operating results and cash flows
- Determine the true value of your portfolio companies and understand the implications associated with a merger, sale or other exit scenario
- Review structures of your portfolio companies to maximize tax opportunities and enable efficient post-acquisition integration

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How MFA Can Help

Audit & Assurance	• Annual Fund Audit • Internal Controls • Service Organization Control (SOC) Reports • Sarbanes-Oxley Compliance (SOX) • Other Regulatory Compliance Issues • Portfolio Company Audit and Assurance
Taxation	• Fund and Related Entity Formation and Tax Structuring • Fund and Related Entity Tax Planning and Compliance • Tax Structuring for Acquisition and Post-Acquisition Integration • Structuring for Tax Efficient Exit Strategies for Investors and Management • Partner Tax Planning and Compliance • Compensation and Benefit Planning for Management Team
Accounting and Other Advisory Services	• Purchase Accounting • Complex Debt Arrangements • Stock Option Accounting • Equity Accounting • Waterfall Calculations • Talent Acquisition Services
Valuation Services	• Portfolio Valuation (ASC 820) • Stock Option Valuation (IRC 409A/ASC718) • Post-Acquisition Purchase Price Allocation (ASC 805) • Goodwill Impairment Testing (ASC 350) • Testing for Long-lived Assets (ASC 360)
Due Diligence Services	• Financial Due Diligence (Quality of Earnings Analysis) • Income Tax Due Diligence • Sales Tax Due Diligence • IT Due Diligence • Retirement Plan Due Diligence
Transaction Services	• Deal Structure and Purchase Agreement Support • Recapitalizations • Deal Negotiations • Working Capital Consideration • IRS Code 382 Election, Calculations and Support