Take A Strategic Approach To Taxes

Whether you’re a business or individual, at the crux of your financial vitality is strategically minimizing your tax burden and preserving capital for both your business and family. At The MFA Companies®, we go beyond basic tax planning and preparation of federal and state tax returns and help our customers put into play strategies that extract the most value for their business and support the growth and preservation of their personal wealth.

We take a long-term approach to tax planning, collaborating with customers to help them make smart decisions and ultimately achieve a success that aligns with both their business and personal objectives.
What MFA’s Tax Planning And Compliance Can Do For You

• **For businesses**, limit tax exposures that often negatively impact profitability, cash flow and shareholder return

• **For businesses** that operate across state and international boundaries, minimize risk associated with multijurisdictional tax issues and create practical strategies to lessen complications and produce ultimate tax savings

• **For businesses**, specifically pass-through entities and their owners, navigate the complex rules at hand and identify the most advantageous ways to report pass-through income or losses in light of income from other sources

• **For businesses and individuals**, explore proactive tax planning ideas that extract the most value for your business and/or personal financial well-being

• **For individuals**, minimize the amount of taxes you pay over time and reduce impediments to wealth accumulation with careful and intelligent long-term tax planning

• **For individuals**, proactively guide you in the accumulation of assets over your lifetime in the most tax-efficient manner

How MFA Can Help

Our sophisticated tax professionals work in partnership with customers at both the individual and business level to help them meet changing tax compliance obligations but, more importantly, proactively consider strategies that optimize their tax positions, all with an eye toward increasing economic profit.
C-Corporations

- Tax Compliance and Strategies
- U.S., International, State and Local Compliance and Strategies
- Transfer Pricing
- Sales Tax Compliance and Nexus Planning
- M&A and Capital Transaction Configuration and Scenario Analysis
- R&D Activity and Credit Optimization
- NOL Preservation
- Section 382 Change in Ownership Studies
- Property Taxation
- Technical Accounting Support
- ASC 740 Tax Provisions
- ASC 740-10 Accounting for Uncertainty in Income Taxes
- GAAP Footnote Disclosure Support
- Compensation
- Stock Option and Equity Compensation Alternative and Structuring
- Employee Compensation and Benefits
- Deferred Compensation and 409A

Pass-Through Entity Taxation

- Choice of Entity Decisions and Conversions
- Formation, Termination and Structuring
- Mergers, Acquisitions and Divisions
- Partner and Shareholder Compensation
- Allocation of Partnership Income
- S-Corporation Qualification and Election
- Mitigation of Inadvertent S-Election Terminations and Late or Invalid Elections
- Entity-level Taxes
- Multistate Taxation

International Tax

- Entity Selection and Structuring
- Transfer Pricing
- Tax-efficient Acquisitions and Joint Ventures
- Tax on Foreign Sales
- Foreign Losses
- Dividends and Foreign Tax Credits
- Risk Management
- Compliance and Reporting

Individual and Family Tax

- Family Trusts and Beneficiaries
- Investors and Investments
- Retirement Plan Assets
- Pension Benefits
- Capital Gains Transactions
- Estates and Estate Trusts
- College Funding Assets
- Multi-Generational Asset Transfers and Gift Taxes
- Legacy Planning and Estate Taxes
- Charitable Trusts
- Private Business and Shareholders
- Financial Products and Derivatives
- Employee Benefits
- Insurance
- Expatriates and Foreign Nationals
- Private Foundations
- Executives and Equity Based Compensation Plans
- Multi-State Taxation